

INTRODUCTORY TALK

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Not so 40 Years ago

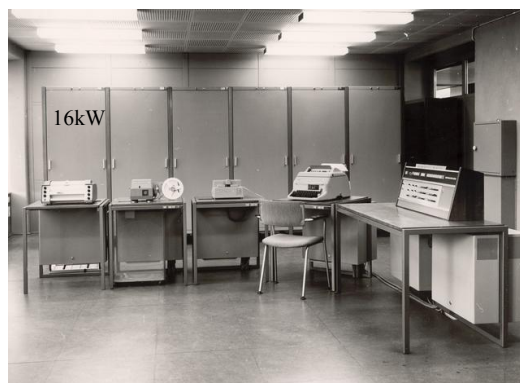
- The crystallography group in Utrecht already had a tradition in Direct Methods (Paul Beurskens, one of the first authors implementing the *Symbolic Addition Method*). However, none of the locally available programs gave an interpretable hand-contoured map.
- So I ended up with developing my own *Symbolic Addition* program, AUDICE, for centro-symmetric structures.
- AUDICE was locally rather successful since it also solved all other notoriously 'unsolvable structures' hanging around in the lab.
- Major calculations and program testing were done once a week during the 'nightshift', not 'overnight', on the Utrecht University mainframe. (A major social event in those days in view of the presence of most group members between 6PM and 8 AM the next morning)



Flexowriter for the creation and editing of programs and data

Some History

- On crystallographic computing from the perspective of a small-molecule crystallographer who started to work in crystallography in the mid 60's at Utrecht University, The Netherlands.
- Many of the older software developers, like me, have a background in Direct Methods. Mine started as follows:
- As a student, I was given a colorless crystal of unknown composition with the assignment to determine its structure using X-ray techniques only. It took me more than ½ a year to determine that it was *methoxyglutaconic acid*.
- Today, 40 years later, a problem like this is solved in a matter of seconds on my notebook, but not in those days.



~1966, Electrologica X8 ALGOL60 'Mainframe' (<1MHz)

Times and Mainframe Changed

- **MULTAN (FORTRAN/PUNCHCARD)** came and replaced my Direct Methods program AUDICE (ALGOL60/Papertape) in the early 70's, when the single user university computer was replaced by a real multiuser mainframe (CDC6400).
- MULTAN was superseded in the 80's by the even more powerful **SHELXS, SIR & DIRDIF** software.
- No big improvements in small molecule DM since then ?
- In the 90's **S&B, SHELXD** entered the field, coming down from Macro-crystallography.

Direct Methods Meetings

- Many past meetings and schools were organized with Direct Methods (software and theory) as a major subject.
- Important one's were the CECAM workshops on Direct Methods (5 weeks!, bringing together people working in the field to work on current issues) in the early 70's in Orsay around a big IBM-360 with lectures by Hauptman.
- Launch of MULTAN, many personal contacts – Viterbo
- NATO schools on Direct Methods in Parma and York in the 70's.
- Direct Methods schools in Erice in 1974 & 1978.
- Photo of the participants of the 1978 Erice School next :

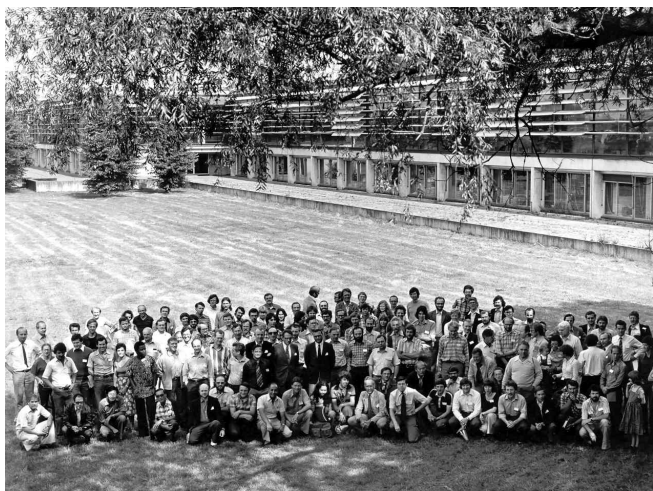


Direct Methods Now

- Direct Methods appear to be currently no longer a major topic at meetings.
- Some years ago there was a morning lecture by Herbert Hauptman with the message that the tangent formula was what really mattered. That afternoon there was a lecture by Carmello Giacovazzo with the message that there was no need for the tangent formula...
- George Sheldrick will give us his perspective on 'The Future of Direct Methods' at the end of this meeting.

IUCr Computing Schools

- Mostly held jointly with IUCr Assemblies – Examples
- 1963 – Rollett, Algorithms (black book)
- 1969 - Least-Squares & Absorption Correction (SHELX76 - code)
- 1978 - Program systems (SHELX, XTAL, NRCVAX etc.)
- 1996 - Macro-crystallography
- 1999 - Macro-crystallography
- 2002 – (None)
- 2005 - Siena (again: Small, Macro, Powder)
- Photo 1978 school in Enschede (Netherlands)



Motivations for this Crystallographic Computing School

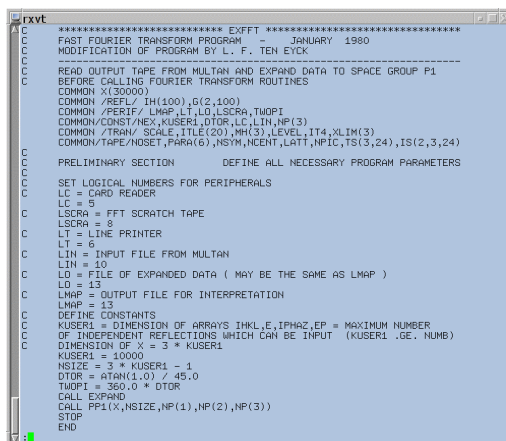
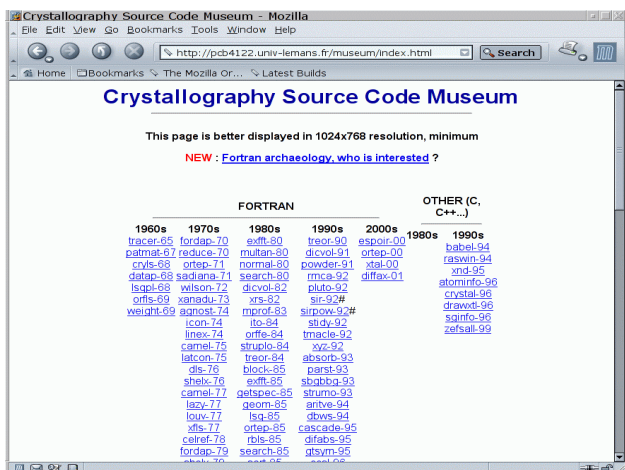
- A general feeling within at least the small-molecule community: *'The current generation of software developers is phasing out, where is the new generation to keep things running in the future'*
- There exists a growing community of push-button users (*What is not behind a button can not be done...*)
- Major funding and software development is currently in macro crystallography (*possible useful spin-off to the small-molecule world*)
- It is sensed that things well known in the small-molecule world are reinvented in the macro world and presented as new.
- Black Box and Proprietary Software as opposed to Open Source. (*lack of info about the algorithms used and options to modify*)

Hardware Platforms

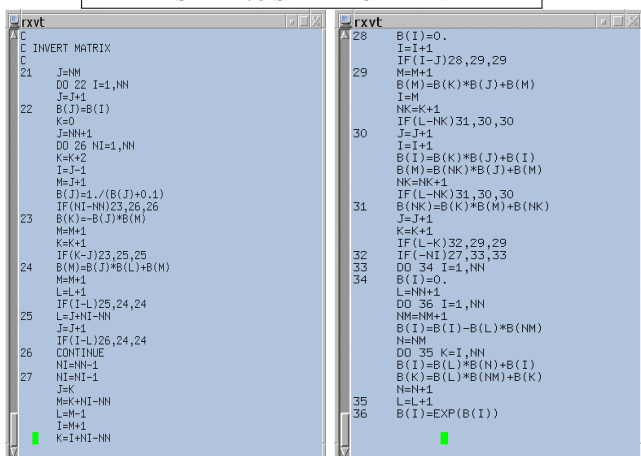
- MS-Windows:
 - Small-Molecule Crystallography
 - Powder crystallography
- UNIX/LINUX/(OSX):
 - Macro Crystallography
 - (Small-Molecule Crystallography)

Software Languages

- Crystallographic software has been written in *machine language*, *assembly language*, *algol60*, *(turbo)basic*, *(turbo)pascal*, *Fortran*, *C*, *C++* and various scripting languages such as *python*
- 'Stone-age' *Fortran* based software is still ubiquitous in the small-molecule world (ORTEP, SHELX, CRYSTALS, PLATON etc.)
- New (commercial) software development mainly in *C++* and scripting languages.
- A project just started in the UK to Rethink & Rewrite old Fortran based software to *C++* (Durham, Oxford project).
- Old software saved in 'The Crystallographic Source Code Museum' by Armal LeBail, supposedly interesting to look for useful algorithms.



SHELX76-STYLE FORTRAN



Alternative Algorithms for the Implementation of the same Task

- Tasks can usually be programmed in a variety of ways with widely ranging claims on memory and CPU resources.
- It is important to know the actual application to make the relevant decisions.
- Following is a simple, though somewhat extreme, example from the 1960's where a theoretical idea in Direct Methods was given to a professional programmer to implement.
- The final program was nicely written and documented.
- However, the calculation didn't terminate within hours even for a trivial application ... (my mystery structure)

Problem from Symbolic Addition Method

P+ for triple H,K,H+K depends on

$$|E(H)E(K)E(H+K)|$$

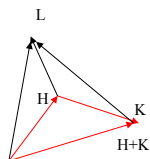
'Correlation Method' → Improved P+

on the basis of P+ of three adjacent triples

$$|E(H)E(L)E(H+L)|$$

$$|E(K)E(L-K)E(L)|$$

$$|E(H+K)E(L-K)E(H+L)|$$



I.e. Strengthening of P+($|E(H)E(K)E(H+K)|$) when in addition $E(H+L), E(L-K), E(L)$ strong (Note: Theoretically formalized in terms of neighbourhoods, Hauptman)

Two Implementations

Implementation I: (Professional Programmer)

1 - Search and store all triple products found with $E > E(\min)$

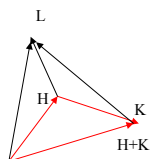
2 - Find from this list quartets of triples forming a tetrahedron

Problem with 1: The number of triplets explodes with increasing size of the structure at hand and so memory requirements (limited to 16kW in those days)

Problem with 2: Multiple nested loops with large range

Implementation II (by Young Student)

Generate 'correlations' on the fly during triple relation search by looping with L with $E(L) > E(\min)$ and testing for large $E(L-K)$ and $E(H+L)$.



Result: Completion of the search in minutes rather than hours.

Numerical Recipes

- An excellent and rich source of numerical routines for sorting, optimisation, FFT etc. with associated background is the book *Numerical Recipes* by W.H. Press et al., that has separate Fortran and C versions

Numerical Recipe Example

- A very nice routine from NR is code with the name 'FOURN.FOR'.
- Forward and Backward FFT in N dimensions.
- In our crystallographic application: $N = 3$
- Code = 69 Fortran lines ! Next

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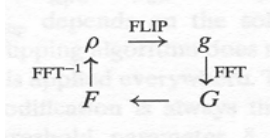
sea@xray2:~/sfun3/02/014/shelxs56/exor
Edit View Terminal Go Help
SUBROUTINE FOURN(DATA,NN,NDIM,ISIGN)
REAL*8 WR,WI,WPR,WPI,WTEMP,THETA
DIMENSION NN(NDIM),DATA(*)
NTOT=1
DO 11 IDIM=1,NDIM
  NTOT=NTOT*NN(IDIM)
CONTINUE
NPREV=1
DO 18 IDIM=1,NDIM
  N=NN(IDIM)
  NREM=NTOT/(N*NPREV)
  IP1=2*NPREV
  IP2=IP1*N
  IP3=IP2*NREM
  I2REV=1
  DO 14 I2=1,IP2,IP1
    IF(I2.LT.I2REV)THEN
      DO 13 I1=I2,I2+IP1-2,2
        DO 12 I3=I1,IP3,IP2
          I3REV=I2REV+I3-I2
          TEMPR=DATA(I3)
          TEMPI=DATA(I3+1)
          DATA(I3)=DATA(I3REV)
          DATA(I3+1)=DATA(I3REV+1)
          DATA(I3REV)=TEMPR
          DATA(I3REV+1)=TEMPI
        CONTINUE
      ENDF
      IBIT=IP2/2
      IF ((IBIT.GE.IP1).AND.(I2REV.GT.IBIT)) THEN
        IBIT=IBIT/2
      GO TO 1
      ENDF
      I2REV=I2REV-IBIT
    ENDIF
  ENDIF
  I2REV=I2REV-IBIT
  CONTINUE
CONTINUE
ENDIF
IBIT=IP2/2
IF ((IBIT.GE.IP1).AND.(I2REV.GT.IBIT)) THEN
  IBIT=IBIT/2
GO TO 2
ENDIF
NPREV=N*NPREV
CONTINUE
RETURN
END
END

sea@xray2:~/sfun3/02/014/shelxs56/exor
File Edit View Terminal Go Help
14 CONTINUE
15 IFF1=IP1
16 IF( (IFF1.LT.IP2) ) THEN
17 IFF2=2*IFF1
18 THETA=1516*6.2831853071795900/(IFF2/IP1)
19 WPR=-2.*DO*DSIN(0.5DO*THETA)**2
20 WPI=DSIN(THETA)
21 WR=1.DO
22 WI=0.DO
23 DO 17 I3=1,IPF1,IP1
24 DO 16 I1=I3,I3+IP1-2,2
25 DO 15 I2=I1,IP3,IPF2
26 K1=I2
27 K2=K1+IFF1
28 TEMPR=SNGL(WR)*DATA(K2)-SNGL(WI)*DATA(K2+1)
29 TEMPI=SNGL(WR)*DATA(K2+1)+SNGL(WI)*DATA(K2)
30 DATA(K2)=DATA(K1)-TEMPR
31 DATA(K2+1)=DATA(K1+1)-TEMPI
32 DATA(K1)=DATA(K1)+TEMPR
33 DATA(K1+1)=DATA(K1+1)+TEMPI
34 CONTINUE
35 CONTINUE
36 WTEMP=WR
37 WTEMP=WI
38 WR=WR*WPR-WI*WPI+WR
39 WI=WI*WPR+WTEMP*WPI+WI
40 CONTINUE
41 IFF1=IPF2
42 GO TO 2
43 ENDF
44 NPREV=N*NPREV
45 CONTINUE
46 RETURN
47 END
END

```

Application of FOURN.FOR

- *Ab Initio structure solution by charge flipping*
- See G.Oszlanyi & A. Suto, (2004) Acta Cryst A60,134.
- Procedure: cycle between reciprocal space to direct space and back after modification of the density map until convergence using forward and backward FFT.



So, No More D.M. ?

- Preliminary results on real structures, including incommensurate structures look interesting.
- There will be a lecture on this in Florence (MS20).
- Faster FFT: (Free C-library) FFTW
However, with greater implementation and portability complexities.

Other Computing Areas

- Powder (indexing, solution, refinement)
- RDF (Billinge)
- Macro Xtal (Phasing, Building, Refinement)
- Charge Density Studies (XD)
- Least Squares and other optimisation techniques.

Other Computing Areas

- Incommensurate Structures (solution, refinement) (Keynote lecture by Petricek in Florence).
- Graphics (GUI's and presentation)
- Data collection and data reduction.
- Databases, Structure analysis and Validation

The Program of the School

- There has been some discussion in the program commission on whether there should be two largely parallel sessions in view of a perceived growing diversion of interest.
- Eventually this path was not pursued, resulting in the current program that involves a mix of small-molecule, macro-molecule and powder interests.
- This format should provide a fruitful platform to pick up and discuss ideas from each others field.

The Program of the School

- Lecturers were asked to focus on software development and internals rather than presenting the latest science or user instruction to their software.
- Not a school to learn basic programming.
- An introduction to current software development techniques (scripting languages, toolboxes etc.)
- Hands-on projects and workshops on personal notebooks.
- **Bringing together representatives of the older and a next generation interested in software development.**

		Thursday 18th August	Friday 19th August	Saturday 20th August	Sunday 21st August	Monday 22nd August	Tuesday 23rd August
		breakfast					
07:30							
09:00							
09:15		modern approaches to programming <i>Ralf Grosse-Kunstleve (Berkeley)</i>	intro to connecting programs together <i>Louis Farrugia (Glasgow)</i>	dealing with crystallographic data <i>Bill David (RAL)</i>	Foster methods <i>Lynne Ann Byck (San Diego)</i>	programming for CEE <i>Brian Toby (NIST)</i>	
09:45		using available tools <i>Louis Farrugia (Glasgow)</i>	program notes <i>Harry Powell (Cambridge)</i>	programming the science of crystallography <i>Tom Spek (Utrecht)</i>	Maximum likelihood and its role in structure solution <i>Kevin Cowtan (York)</i>	structure comparison, analysis & validation <i>Tom Spek (Utrecht)</i>	
10:30		coffee					
11:00		scripting languages <i>Ralf Grosse-Kunstleve (Berkeley)</i>	GUI design <i>Brian Toby (NIST)</i>	Simple algorithms for Macromolecular Phases <i>George Sheldrick (Göttingen)</i>	refinement I - classical techniques <i>Lynne Ann Byck (San Diego)</i>	testing software <i>Harry Powell (Cambridge)</i>	
11:45							
12:30	arrival & registration	maintenance & development of legacy code <i>David Watkin (Oxford)</i>	automated data collection and integration <i>Rob Hoof (Bruker-AXS)</i>	automated structure solution <i>Tom Terwilliger (Los Alamos)</i>	refinement II - modern developments <i>Dale Tronrud (Oregon)</i>	Future of Direct Methods <i>George Sheldrick (Göttingen)</i>	

		lunch					
12:30							
15:00		complete rewrites - when, why and how? <i>Jim Pflugrath (MSC/Fagaku)</i>	operating hardware <i>Rob Hoof (Bruker-AXS)</i>	symmetry in the modern world <i>Kevin Cowtan (York)</i>	Rietveld refinement <i>Juan Rodriguez-Carvajal (CEA-CNRS)</i>	depart for Florence <i>(bus will be provided as part of Siena School registration cost)</i>	
15:45		coordinate frames and operators <i>Kevin Cowtan (York)</i>	integration <i>Jim Pflugrath (MSC/Fagaku)</i>	powder crystallography - structure solution <i>Bill David (RAL)</i>	statistical treatment of uncertainties <i>Dale Tronrud (Oregon)</i>		
16:30							

		workshops/projects			
16:30					
17:15					
17:30	>Welcome from the University of Siena <i>Marcello Mellini</i>				
17:30	>Welcome from the University of Piterbo (IUCr Executive Committee representative)				
17:30	Introductory talk <i>Tom Spek (Utrecht)</i>				
18:15	Porting between Operating Systems <i>Harry Powell (Cambridge)</i>				
19:00	Presentation of the Projects <i>Harry Powell (Cambridge)</i>	"new" algorithms <i>Tom Terwilliger (Los Alamos)</i>	pair distribution functions (PDF) <i>Simon Billinge (Michigan)</i>	3 x student presentations	3 x student presentations
19:45					
20:00	dinner (Dinner in downtown Siena on Saturday 20th - included in cost of school registration)				

Thanks to our Sponsors !

- Bruker-Nonius AXS
- Cambridge Crystallographic Data Center
- CCP4
- IUCr
- Max-Inf2
- Merck & Co., Inc, USA
- Oxford Diffraction
- Rigaku/MSC
- Università degli Studi di Siena